SYCAMORE TOWNSHIP, OH
DEPARTMENT OF PLANNING & ZONING
8540 KENWOOD ROAD, CINCINNATI, OH 45236
513.792.7250 PHONE
513.792.8571 FAX

ZONING COMMISSIO	$\dashv$ $\vdash$	APPLICATION NUMBER				
FEES:  ZONE CHANGE \$1,000 MINOR ADJUS' PUD I \$1,000 MAJOR ADJUS' PUD II \$1,200 MINOR ADJUS' LASR \$1,000 MAJOR ADJUS'	DO	DO NOT WRITE IN THIS SPACE				
THERE SHALL BE NO REFUND OR PART THEREOF		EN				
1. PROJECT ADDRESS: 8760 Montgom	ery Road, Sycamore Townshi	p, OH 2	ZIP COI	DE: 45236	6	
2. NAME	STREET ADDRESS	CITY	ST	ZIP	PHONE NUMBER	
OWNER Graf Drive LLC	8050 Holsbrook Rd, Suite 200	Cincinnati	ОН	45236	513-808-9700	
CONTRACTOR Conger Construction	2020 McKinley Blvd.	Lebanon	ОН	45036	513-932-1206	
DESIGNER SHP	312 Plum St, Suite 700	Cincinnati	ОН	45202	513-381-2112	
APPLICANT SHP	312 Plum St, Suite 700	Cincinnati	ОН	45202	513-381-2112	
APPLICANTS E-MAIL ADDRESS jsackenheim@shp.com						
3. ZONING COMMISSION ACTION REQUESTED: ZONE CH.	Single F IANGE ● FROM ZONE	Family ntial _ TO ZONE <u>OO - F</u>	Planned C	Office		
PUD I ©	PUD II O LASR (	0				
MAJOR A	MENT 1	MENT TO A PUD O				
MAJOR A	ADJUSTMENT TO A LASR O	MINOR ADJUST	MENT 1	O A LASR	0	
4. STATE IN DETAIL ALL EXISTING & F	PROPOSED USES OF THIS BY	UILDING OR PRI	EMISES	<b>S</b> :		
Existing property is single-family reside private office building (owner-occupied) widened. Minimize limits of construction	) with an unfinished basement	for staff parking. I	Existing	g curb cut v	will remain and get	
5. SQUARE FEET: 6,202 sf	6. USE: Business (Wealth M	gmt. Firm)		IGHT:3		
	9. EST. FINISH DATE:				GNS: One	
THE DEPARTMENT OF PLANNING TOWNSHIP. WE PROMOTE HIGH STA SERVING OUR CITIZENS AND BU	G & ZONING IS DEDICATED TO ANDARDS FOR DEVELOPMENT	THE CONTINUING	ROJECTS	S. WE LOO	K FORWARD TO	
The owner of this project and undersigned do hereby to the best of their knowledge, true and correct. The and inspection related to this Zoning Commission ap	e applicant and owner of the real prop	d statements given on erty agree to grant Syd	this appl camore To	lication, drav ownship acce	vings and specifications are less to the property for revie	
NOTE: FILING THIS APPLICATION DO	ES NOT CONSTITUTE PERM	USSION TO BEGI	IN WOI	RK.		
5	5/19/2022					
APPLICANT'S SIGNATURE	DATE	_				
PROPERTY OWNER'S SIGNATURE	05/19/2023 DATE	2				



18 May 2022

Sycamore Township Zoning Commission 8540 Kenwood Rd. Sycamore Township, OH 45236

## Re: Kleinfelder Capital - Zoning Change Request Letter of Intent

Dear Sycamore Township Zoning Commission,

The purpose of this Letter of Intent is to introduce you to the proposed commercial office building located at 8760 Montgomery Road. A zoning change from "Single Family Residential" to "Planned Office" will be required.

SHP, Conger Construction, and Mike Kleinfelder (Owner) participated in a preapplication meeting with Sycamore Township representatives on March 14, 2022.

#### A) DESCRIPTION OF PROPOSED REZONING

Property Address: 8760 Montgomery Road, Cincinnati, OH 45236

Current Zoning: Single Family Residential Proposed Zoning: OO – Planned Office



#### B) SIZE OF AREA INVOLVED

The existing property is 2.4731 acres.

#### C) DESCRIPTION OF PROPOSED US

The proposed development consists of a new owner-occupied office building for Kleinfelder Capital. The proposed building, sited in the same immediate location

as the existing house (which would be demolished as part of this development), consists of two stories above grade and a basement level, tucked into the existing topography. The basement level primarily consists of mechanical space and allows for staff parking inside of the building due to the grade change.

The proposed design aesthetic is very traditional, consisting of a formal entry gable supported by large columns framing the main front door, which faces Montgomery Road. Roofs are predominantly hip, with cross gables on the front and rear (at the 2<sup>nd</sup> floor recessed patio). Primary building materials consist of red-brick, tan stone, painted decorative trim, and asphalt shingles. Large windows and masonry detailing further contribute to the traditional aesthetic.

The building will be sited to preserve as much of the existing vegetation as possible. The existing curb cut will be maintained, though will likely be widened to accommodate vehicular traffic entering and exiting the property.

#### **OWNER STATEMENT:**

This office building will represent Kleinfelder Capital – a high end, wealth management firm based on hard work and integrity. Families work with us because they trust us with their money. I want our building to be a symbol of this relationship. It needs to be sturdy, strong and withstand the test of time. I have wanted to build an office on this lot since I saw it several years ago. The nature that envelopes it is the most valuable aspect and I want to maintain as much of it as possible. Many office buildings are surrounded by concrete and blacktop – I want the opposite. I want to preserve as much nature and green space as possible. While I love the central location, I want clients who visit us to feel warm, comfortable and serene. The best way to encourage this is by preserving the natural beauty of the lot. I also pride myself on being reasonable and a good neighbor. Hopefully you will see that I am approachable and open to conversations if they are ever necessary.

I do not anticipate much traffic in and out of our office. Currently, I have three employees. I see this growing to 5-10 employees in the next five years. My true passion is not managing people and I do not want to grow too large. On average, I have 1 to 2 client meetings per day. This could increase a little with additional employees but it will never be like a doctor's or dentist's office where patients are scheduled every 15 minutes throughout the day. Our hours of operation are 8 am to 5 pm Monday through Friday. An employee may stop by the office on a weekend when necessary or be there after 5 pm a few times a month. I have six kids ages 13 to 2 and my goal is to spend less time at the office rather than more. Regarding nights, the building will have the minimum amount of lighting for security, as I do not want it to ruin the current aesthetics.

#### D) CHARACTER OF DEVELOPMENT

In addition to the above development description, the project is proposed to also include:

1) The proposed building total square footage:

First Floor: 3,757 sf Second Floor: 2,445 sf Basement: 3,757 sf

(Note: The basement consists of primarily unfinished space for parking and mechanical, but will include a restroom and small elevator lobby)

- 2) freestanding stone monument sign perpendicular to Montgomery Road
- 3) robust landscaping plan around the building and parking areas (including a flagpole at the front parking lot)
- 4) (14) parking spaces at grade near main front entry; (7) parking spaces contained with the lower level basement area (21) spaces total

#### E) DESCRIPTION OF SURROUNDING LAND USES

<u>East</u>: the properties to the east (rear yard) are zoned single family residential properties

North: the properties to the north are zoned "OO" - Planned Office

South: the property to the south is zoned "E" – Retail

<u>West</u>: the properties to the west, across Montgomery Road, are zoned "EE" – Planned Retail

#### F) SPECIFIC CHANGES IN THE CHARACTER OF THE AREA

The area immediately surrounding the subject property has transitioned primarily to commercial uses (Mercedes Benz dealership, retail strip center to south, dentist's office and other commercial businesses, etc.). The proposed use and zoning change is aligned with the current character of the corridor and the surrounding uses. It is our understanding that the zoning language for this parcel was specifically written with a commercial development of this character in mind.

#### G) EFFECT ON COMMUNITY

- 1) COMMUNITY OBJECTIVES: positive effect due to the introduction of a new well-respected and well-established high-end wealth management business. Overall improvement to the specific parcel due to the well-designed and traditional aesthetic of the proposed office building, while maintaining an abundance of the natural vegetation and charming character of the property.
- 2) <u>CHARACTER OF THE IMMEDIATE AREA:</u> positive effect due to the character and quality of the proposed development and the reputation of the owner/occupier's business: Kleinfelder Capital. Kleinfelder Capital is a high-end wealth management company founded more than 20-years ago.

- 3) <u>ADJACENT PROPERTY:</u> positive effect due to the overall compatibility of a similar commercial use, particularly to the north, west and south. The residential properties to the east will remain heavily screened from the new building due to the existing vegetation, which will remain. The proposed development would also remove the existing "gap" in the zoning of this section of the Montgomery Road commercial corridor.
- 4) <u>PUBLIC FACILITIES + SERVICES</u>: positive impact due to improved access and visibility into the site.

#### H. OTHER INFORMATION

In closing, we believe the proposed building (and corresponding zoning change) will have an overall tremendously positive impact on the property and the immediate vicinity. Great care was taken to design an elegant building, maintain the existing vegetation and trees and minimize the impact to adjacent property owner, particularly the single-family residences to the rear of the site.

Sincerely,

Jeffrey A. Sackenheim, AIA, LEED AP Vice President SHP

Cc: Mike Kleinfelder, Kleinfelder Capital Bob Riggs, The Conger Group Project File 16-382562 16-382562 16-385435 04/29/2016

Convey, number:

Deed number:

Sec. 319.202 R.C

nstr. number Transfer date: Sec. 322.02 R.C.

0.50

Wayne Coates
Hamilton County Recorder's Office
Doc #: 16-37599 Type: DE
Filed: 04/29/16 03:01:46 FM \$28.00
Off.Rec.: 13156 01788 F 2 389

n1315601788Fa

**Dusky Rhodes** Hamilton County Auditor Sales amount: 103 - Transfer Fee Fee total:

#### **GENERAL WARRANTY DEED**

**DENNIS L. NEMENZ**, married, of Hamilton County, Ohio, and **C. KENNETH NEMENZ**, married, of Collier County, Florida, for valuable consideration paid, grant, with general warranty covenants, to **8760 MONTGOMERY, LLC.**, an Ohio limited liability company, whose tax mailing address is 7901 Shelldale Way, Cincinnati, Ohio 45242, the following described real property, to-wit:

Situated in Section 2, Township 4, Entire Range 1, Miami Purchase, Sycamore Township, Hamilton County, Ohio, and more particularly described as follows:

From the north line of the Section measure along the center line of Montgomery Road 1530.86 feet to a point; thence S 11 degrees 35' W. 35.08 feet to a point; thence S 20 degrees 21' W. 98.92 feet to a point and the real place of beginning. Thence from the place of beginning S 18 degrees 16' W. 152.18 feet to a point; thence S 45 degrees 51' E. 423.23 feet to a point; thence N 61 degrees 09' E. 86.68 feet to a point; thence N 2 degrees 09' E. 335.86 feetzz to a point; thence S 79 degrees 40' W. 349.98 feet to a point and the place of beginning.

Being the same premises conveyed to Carl H. Nemenz by deeds recorded in Deed Book 1969, page 439, and Deed Book 3441, page 108, Recorder's office records as per survey by Louis W. Graf dated April, 1975.

Prior Deed Reference: Deed Book 5464, page 71 of the records of the Recorder of Hamilton County, Ohio.

Subject to easements and restrictions of record, legal highways, and real estate taxes and assessments, if any, which the Grantee assumes and agrees to pay.

Auditor's Parcel: 600-0060-0011

Executed this 26th day of April, 2016, by **DENNIS L. NEMENZ** and **SUSAN E. NEMENZ**, his wife, who hereby releases her right and expectancy of dower in the premises; and executed this 20th day of April, 2016, by **C. KENNETH NEMENZ** and

DESCRIPTION ACCEPTABLE HAMILTON COUNTY ENGINEER

Tax Map - 4/29/2010 SMB

المام ورا دده

SUSAN B. NEMENZ, his wife, who hereby releases her right and expectancy of dower in the premises. DÉNNIS L. NEMENZ STATE OF OHIO, COUNTY OF HAMILTON, SS: The foregoing instrument was acknowledged before me this 26th day of April, 2016, by **DENNIS L. NEMENZ** and **SUSAN E. NEMENZ**, his wife. CHARLES E. MITCHELL, Attorney of Law NOTARY PUBLIC - STATE " ly commission has no date.

The foregoing instrument was acknowledged before me this 20 day of April, 2016, by C. KENNETH NEMENZ and SUSAN B. NEMENZ, his wife.

OF Collier .ss:

Notary Public

This instrument prepared by: Charles E. Mitchell Attorney at Law

STATE OF FLORIDA.



Section 147,05 Rt &



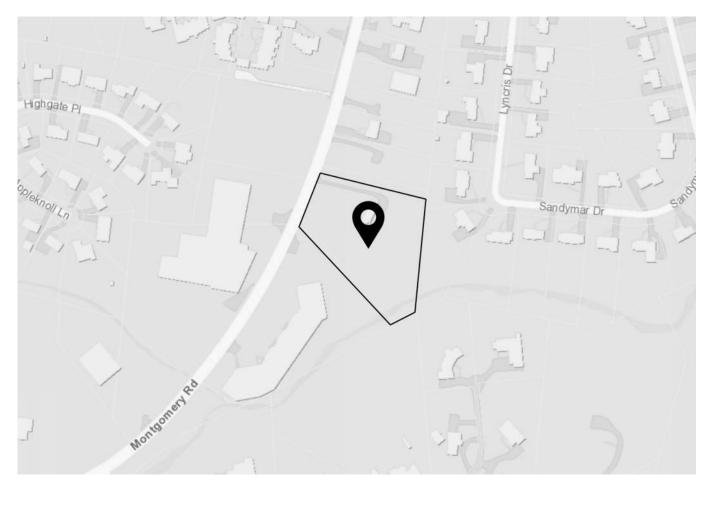
PROPOSED STRUCTURE Aerial View

# KLEINFELDER CAPITAL

8760 MONTGOMERY ROAD.

PROPOSED NEW OFFICE STRUCTURE

ZONING CHANGE PLAN SUBMISSION



**VICINITY MAP** SITE AREA Not To Scale 2.4731 Acres

**SHEET INDEX** 

T1. Title Sheet

SITE

C100. Road Rezoning Plan C101. Existing Site Conditions

C102. Preliminary Grading Plan

LANDSCAPE

L1. Vicinity Plan

L2. Landscape Zoning Plan

L3. Lighting Plan

ARCHITECTURE

A1. Site Plan

A2. Building Plans

A3. Building Elevations

A4. Sections & Signage

A5. Visualizations

## **SUMMARY OF FEATURES:**

Proposed Facility Use:

Floor Areas:

# of Dwelling Units:

Parking Spaces (Required):

Parking Spaces (Provided): Impervious Surface Ratio:

High End Wealth Management Offices 1st: 3757 sf, 2nd: 2445 sf, B: 3757sf

17 Total

21 Total: 14 at grade, 7 garage

0.193

OWNER:

Michael J. Kleinfelder Kleinfelder Capital

8050 Hosbrook Rd. Suite 200

Cincinnati, OH 45236

ARCHITECT:

SHP

Jeffrey Sackenheim 312 Plum St. Suite 700 Cincinnati, OH 4502

**CONSTRUCTION MANAGER:** 

Bob Riggs

Conger Construction Group 2020 McKinley Blvd.

Lebanon, OH 45036

CIVIL ENGINEER:

Choice One Engineering 8956 Glendale Milford Rd. Suite 1

Loveland, OH 45140



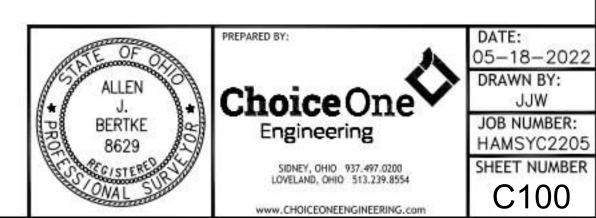




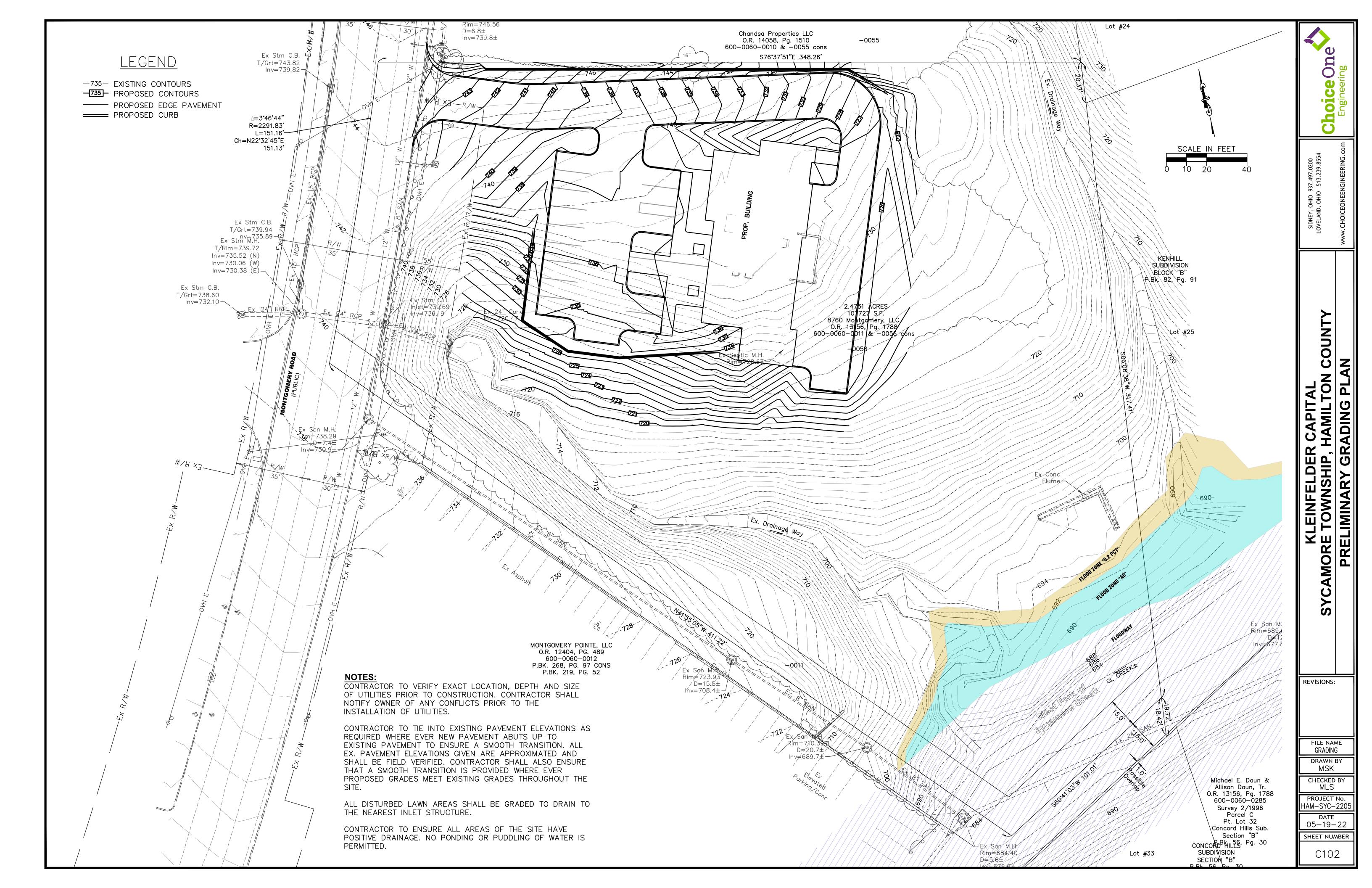
## 8760 MONTGOMERY ROAD REZONING

SEC. 2, T 4 S, R 1 E, SYCAMORE TWP, SYCAMORE TWP., HAMILTON CO., OHIO



















## **EXISTING VEGETATION**

1" = 100'-0"

#### ZONING REQUIREMENTS

 12-6.2 TOTAL LANDSCAPING REQUIREMENTS
 THE TOTAL LANDSCAPING REQUIRED IN VEHICULAR USE AREAS IS 22 SQ. FT. PER PARKING = 308 SF. PROVIDED - 995 SF.

12-6.4 INTERIOR LANDSCAPE REQUIREMENTS

(B)TWO (2) CANOPY TREE FOR EACH 10 PARKING SPACES = 2 TREES - PROVIDED FOR 14 SPACES = 3 CANOPY TREES AND 3 ORNAMENTAL TREES

• SHRUBS REQUIRED = 9 SHRUBS - PROVIDED = 41 SHRUBS

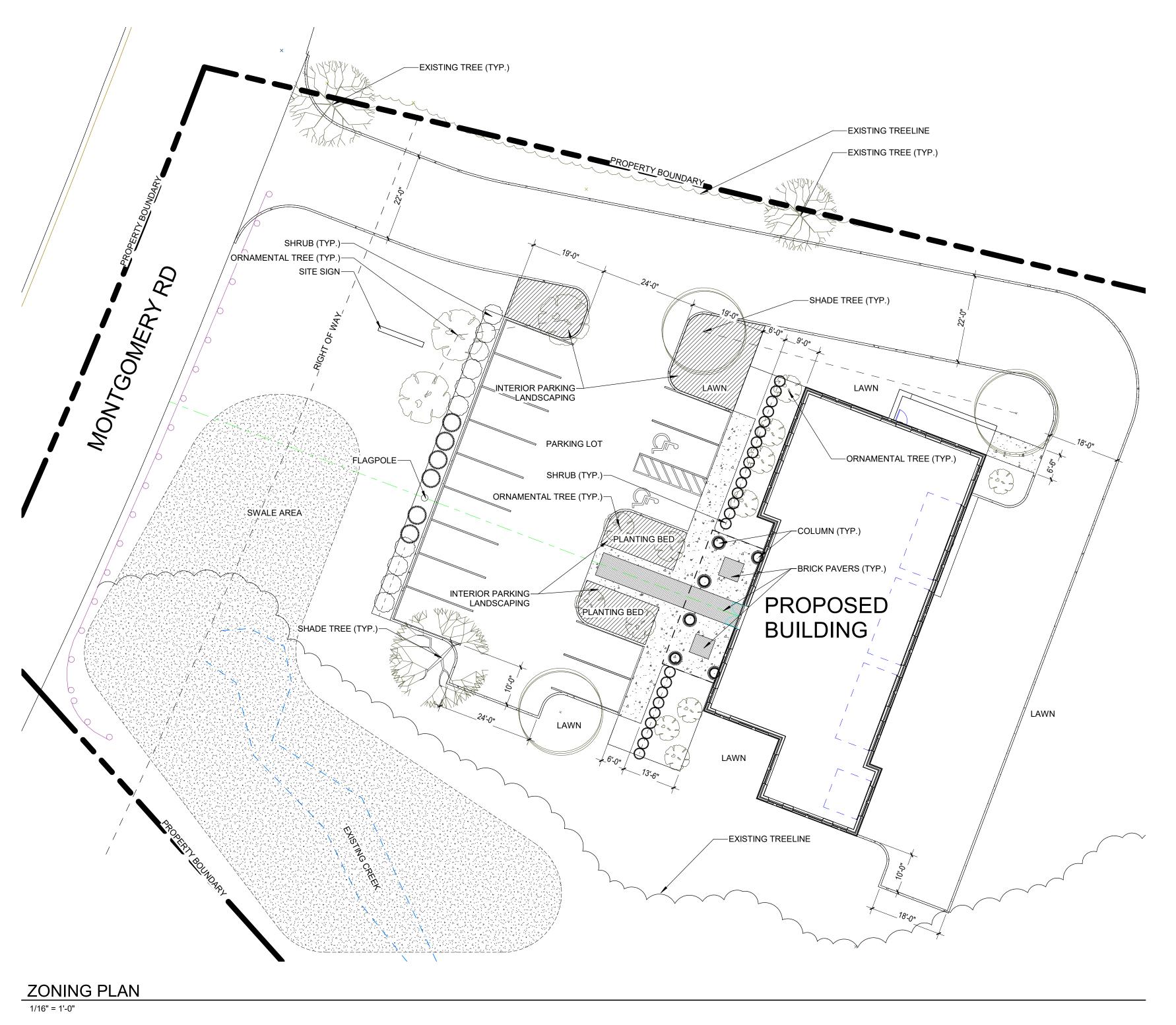
14-7 BOUNDARY BUFFER REQUIREMENTS

SITE HAS UNUSUAL TOPOGRAPHY OR ELEVATION OF A DEVELOPMENT SITE + EXISTING DENSE VEGETATION ON THE PROPERTY. NO NEED FOR BOUNDARY BUFFER

14-8.2 STREETSCAPE BUFFER REQUIREMENTS

WIDTH OF BUFFER = 72' LENGTH OF BUFFER = 166'

LANDSCAPE MATERIAL REQUIREMENTS = 4 CANOPY TREES. EXISTING VEGETATION MEETS THE REQUIREMENT

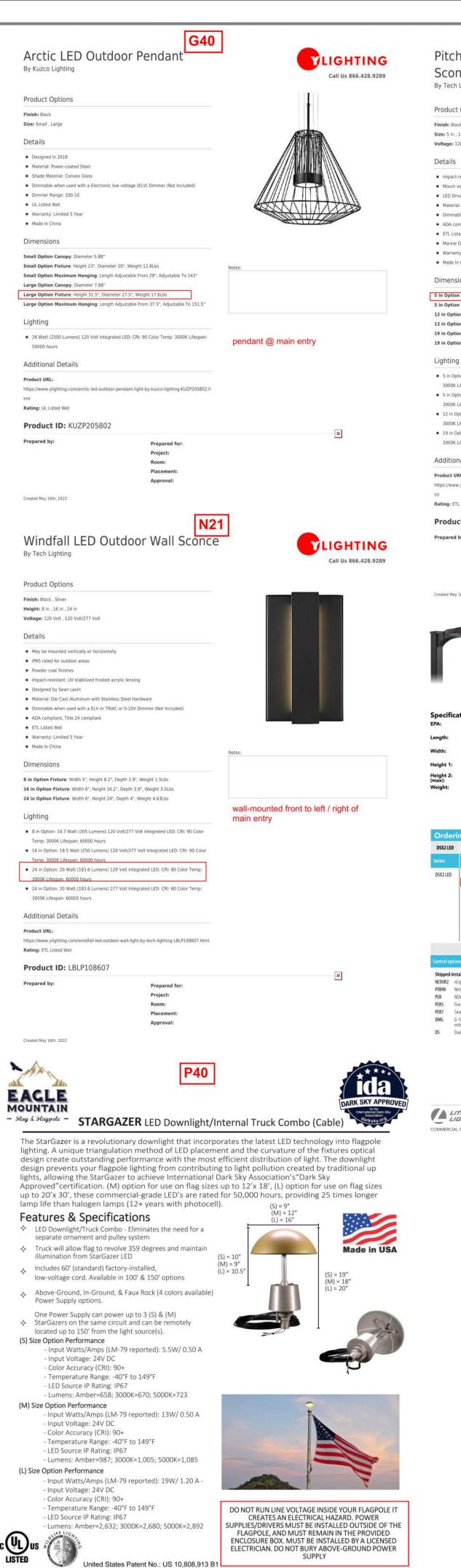


Planting List							
ID	Qty.	Latin Name	Common Name	Schedule Size	Remarks		
AGAB	12	Amelanchier x grandiflora 'Autumn Brilliance'	Autumn Brilliance Serviceberry	6' Ht.	B&B, select for form		
BGV	24	Buxus x 'Green Velvet'	Green Velvet Boxwood	3 Gal.	Fully rooted container		
CECA	3	Cercis canadensis	Eastern Redbud	8' Ht.	B&B		
IVHG	10	Itea virginica 'Henry's Garnet'	Henry's Garnet Sweetspire	3 Gal.	Fully rooted container		
JVGO	6	Juniperus virginiana 'Grey Owl'	Grey Owl Juniper	3 Gal.	Fully rooted container		
LITU	1	Liriodendron tulipifera	Tulip Tree	2.5" Cal.	B&B, limbed up to 6'		
UAP	2	Ulmus americana 'Princeton'	Princeton Elm	2.5" Cal.	B&B, limbed up to 6'		
UAVF	3	Ulmus americana 'Valley Forge'	Valley Forge Elm	2.5" Cal.	B&B, limbed up to 6'		











Statistics				Min	
Description	Symbol	Avg	Max		
Zoning	+	0.3 fc	14.4 fc	0.0 fc	
Zoning - Property Line	X	0.0 fc	0.2 fc	0.0 fc	

3.5 7.1 7.4 7.3 6.8 6.2 5.4 4.7 3.9 2.8 1.8 1.0 0.5 0.3 0.2 0.3 0.1 0.2

0.8 2.4 4.7 5.8 6.5 6.3 5.6 4.8 4.0 3.2 2.2 1.2 0.7 0.5 0.4 0.4

Symbol	Label	Quantity	Manufacturer	Catalog Number	Description	Number Lamps	Lumens Per Lamp	Light Loss Factor	Wattage	Piot	Mountir Height
0	G40	1	KUZCO LIGHTING	EP68420-BK	OUTDOOR PENDANT	1	514	0.95	26.2	0	15'
	N21	2	TECH LIGHTING	LBLP108607	OUTDOOR WALL SCONCE	1	184	0.95	20	Max: 152cd	6'
		8	TECH LIGHTING	7000WSPITSC-LED830	OUTDOOR WALL SCONCE	1	803	0.95	26.2	Max: 68cd	4' 7'
	N22	1	EAGLE MOUNTAIN FLAG	SG	FLAG POLE TOP DOWNLIGHT	1	195	0.95	5.68	Max: 313cd	20'
0	P40									Max: 70cd	. / 76,013.47
	P20 HS	2	LITHONIA LIGHTING	DSX2 LED P1 40K T4M MVOLT HS	POLE LIGHT WITH HOUSE SHIELD	1	14397	0.95	140	0	18'

Plan View Scale - 1" = 20ft

Designer Date 05/17/2022 Scale Not to Scale Drawing No. Summary

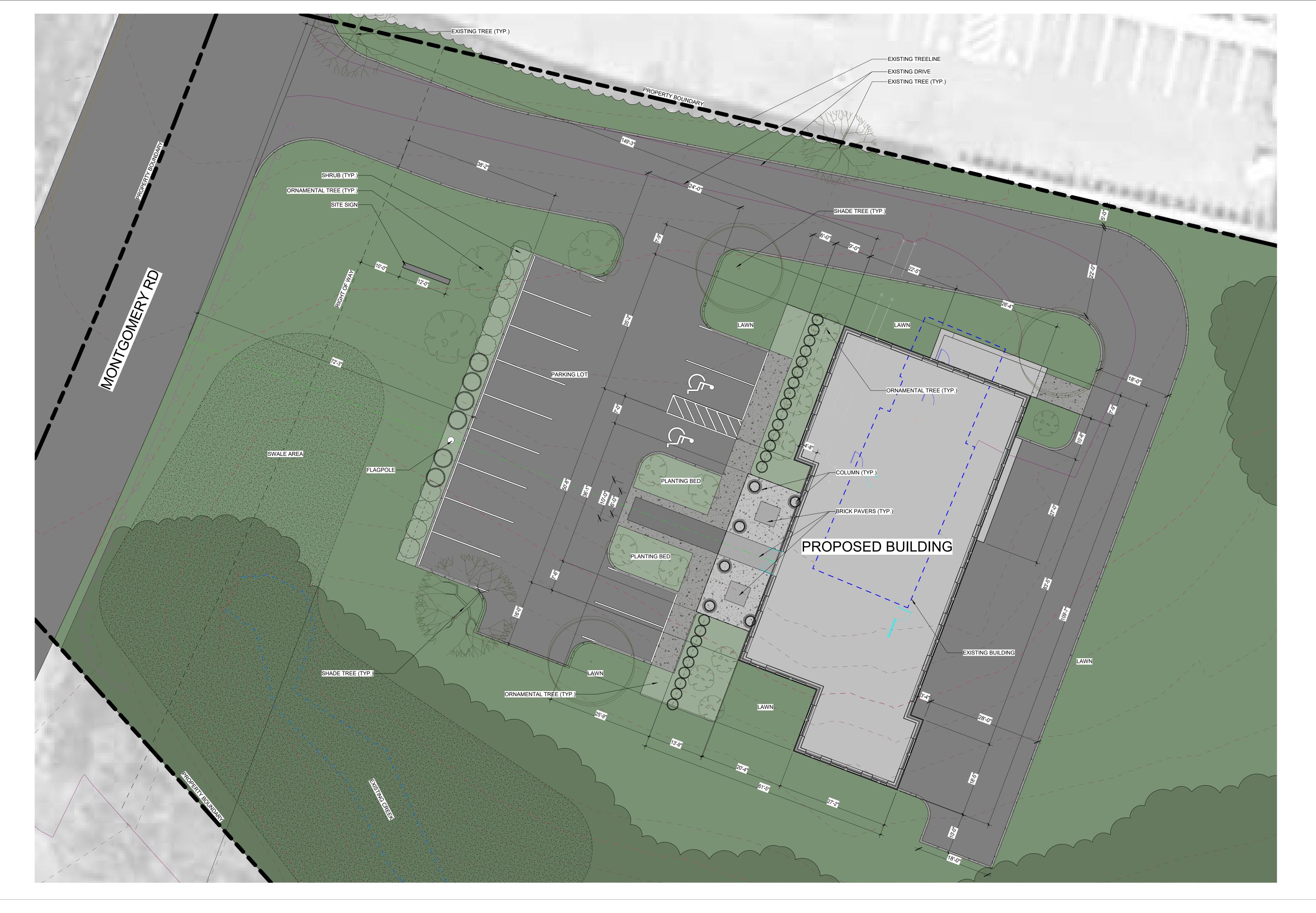
VISUAL

1 of 1

LIGHTING PLAN

Eagle Mountain Flag 333 FM 2325 Wimberley, TX 78676

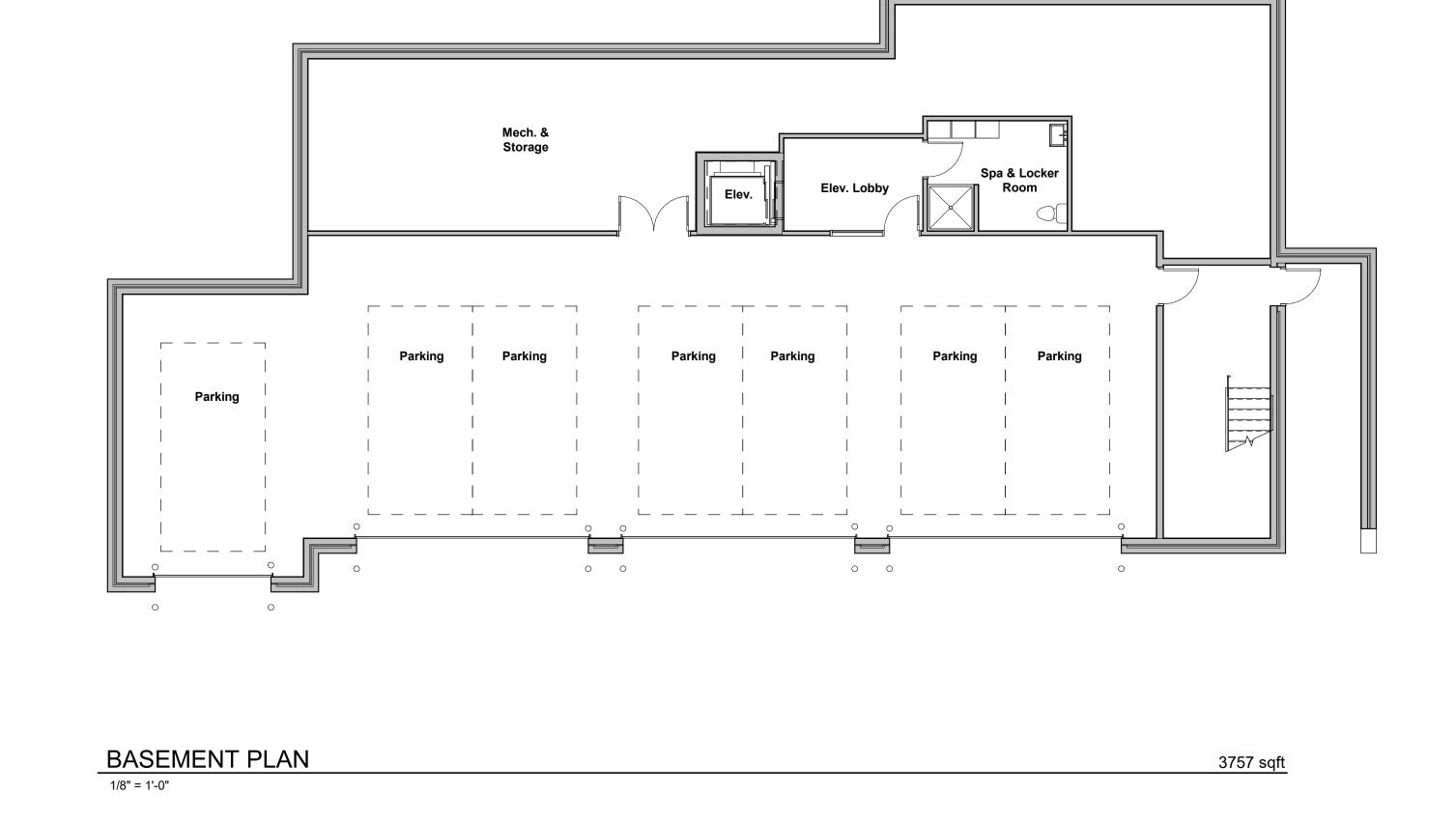
512-847-0010 emflag.com

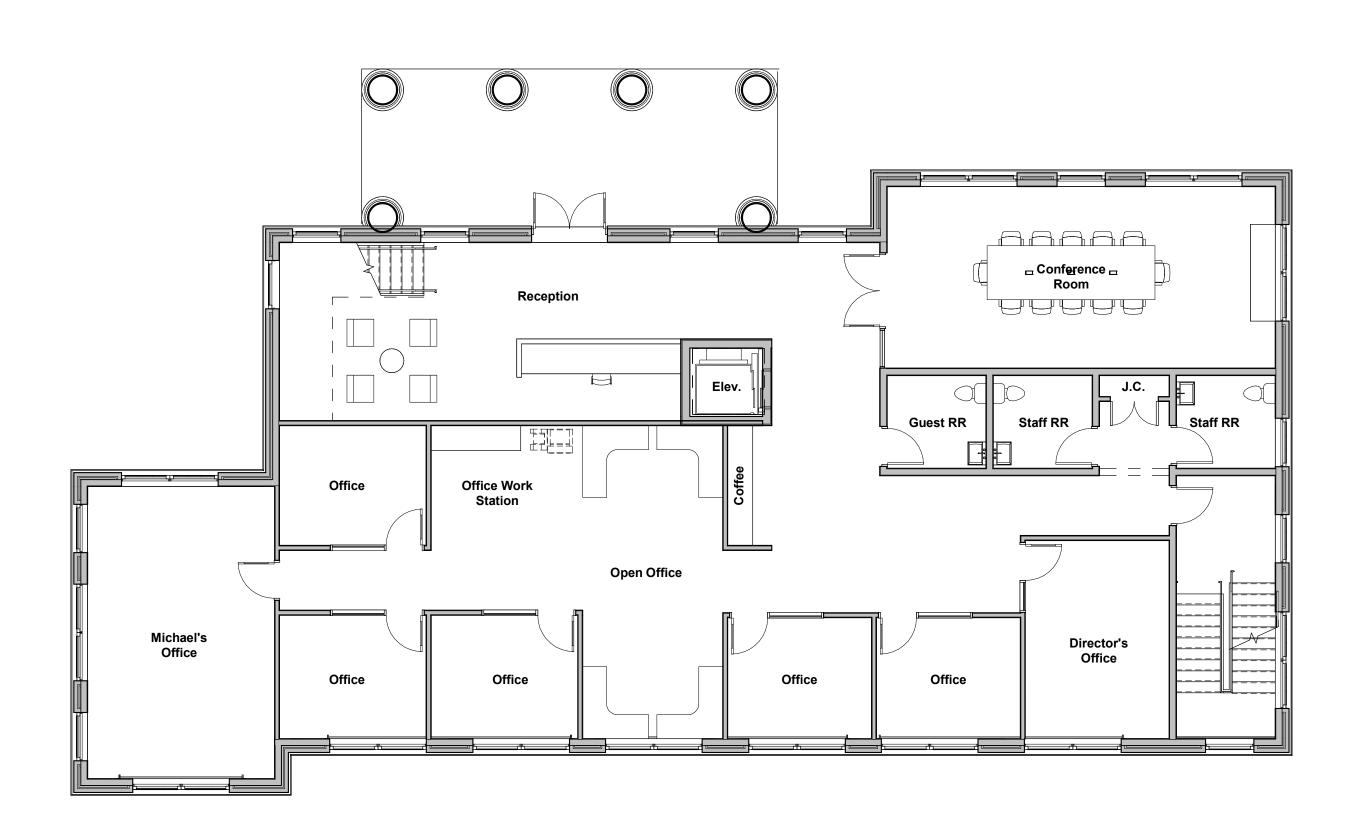












PARABABA Training Room 44444

SECOND FLOOR PLAN
1/8" = 1'-0"

3757 sqft

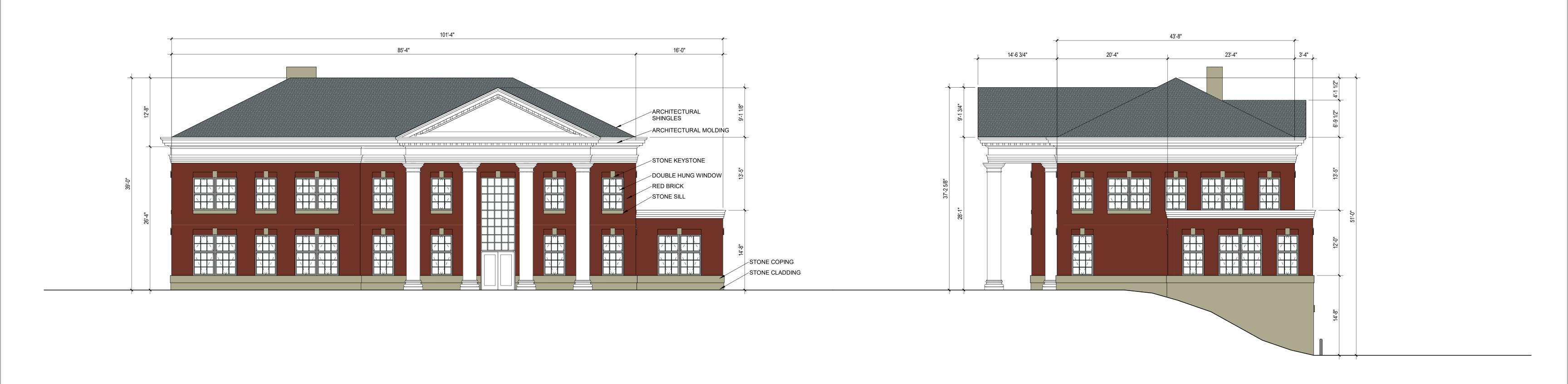


2445 sqft



FIRST FLOOR PLAN

1/8" = 1'-0"





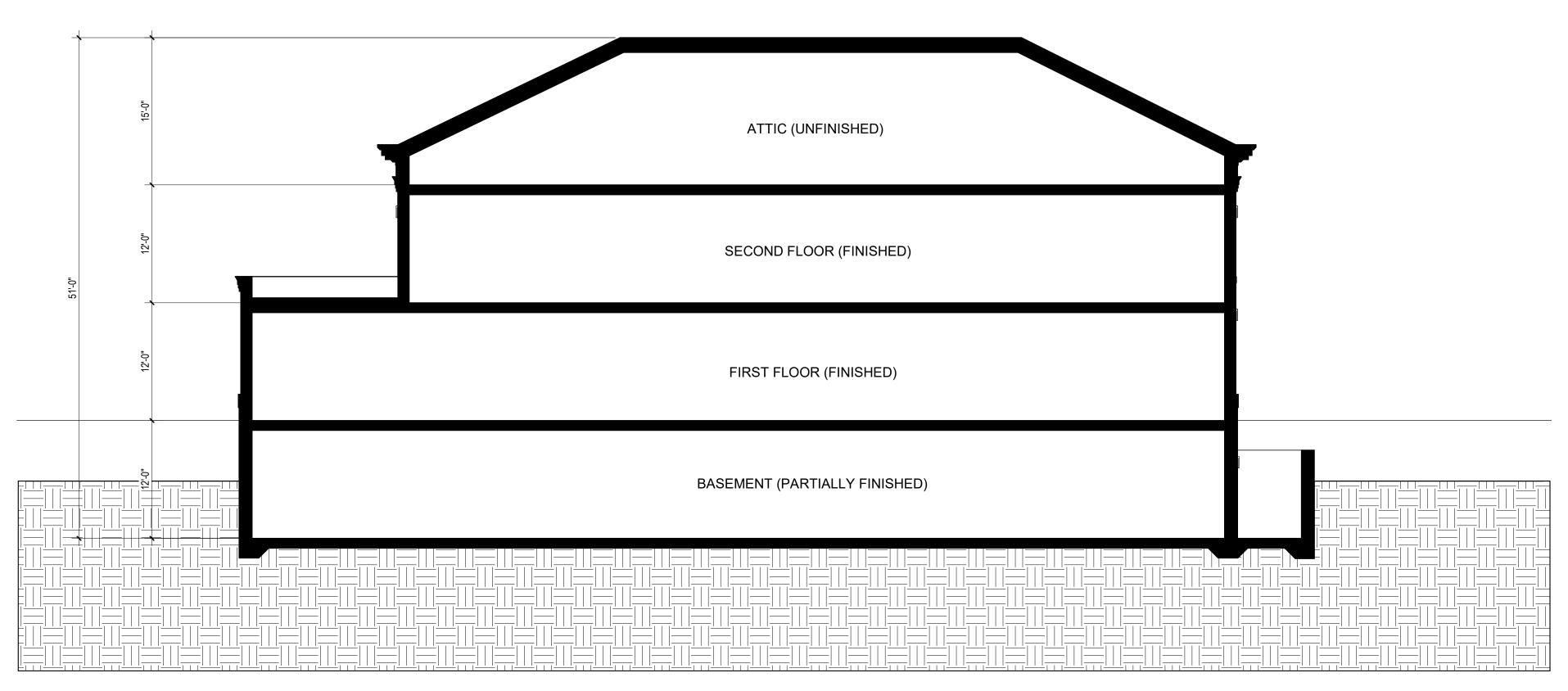
**EAST ELEVATION** 

NORTH ELEVATION

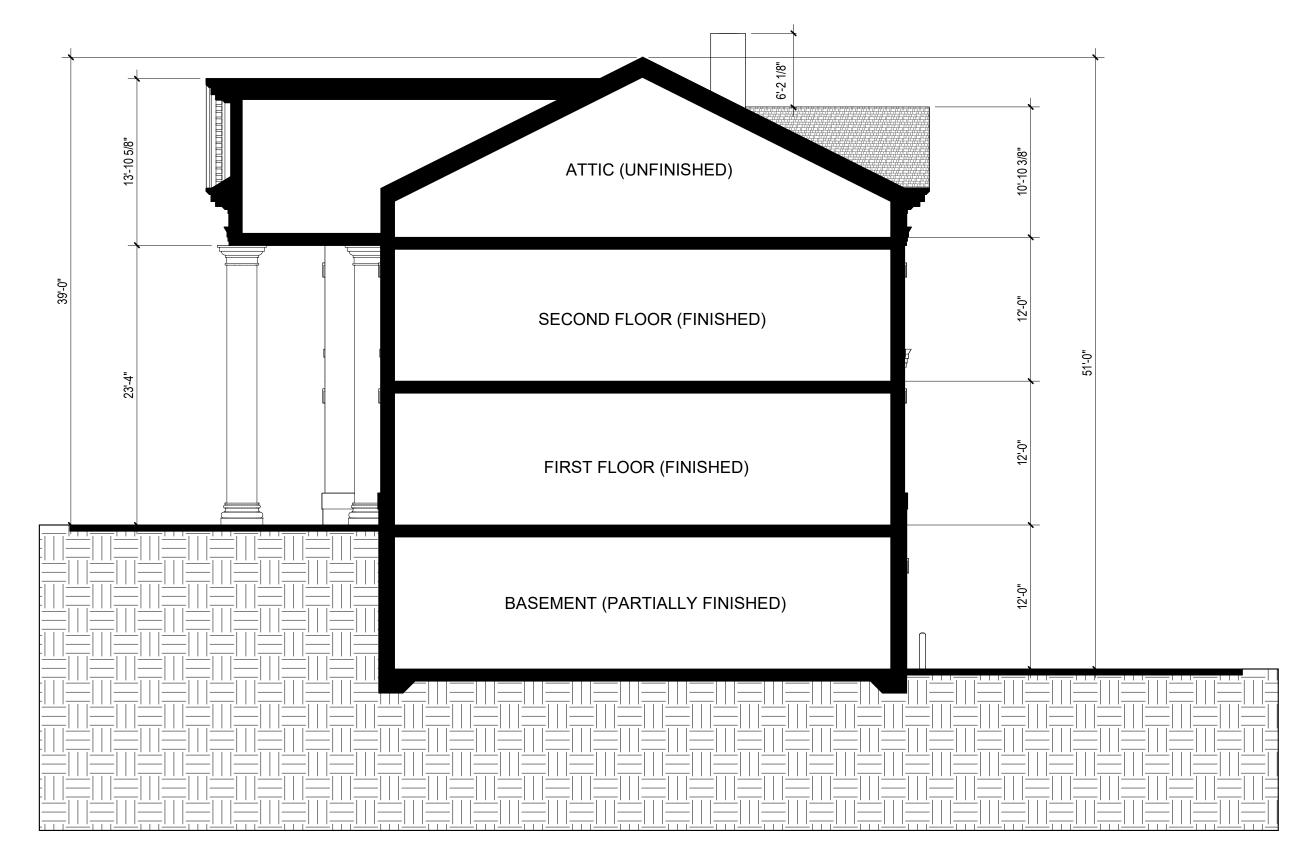






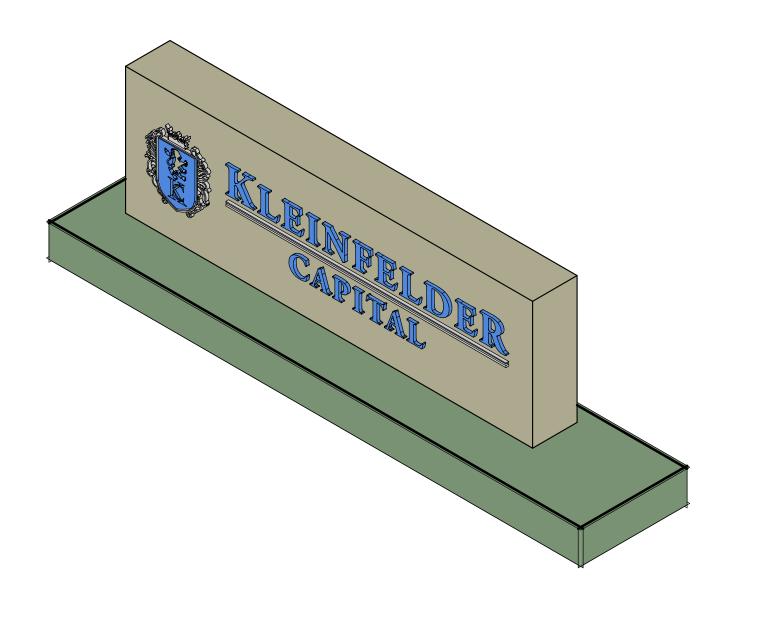


NORTH - SOUTH SECTION



EAST - WEST SECTION

1/8" = 1'-0"



STONE CLADDING

SIGN ELEVATION - FRONT SIDE ELVATION - SIDE

SIGN AXON













FRONT SOUTHWEST VIEW - MONTGOMERY RD.



FRONT SOUTHWEST VIEW - MONTGOMERY RD.



**AERIAL VIEW REAR** 



REAR SOUTH EAST



REAR NORTH EAST





